

1. Sign in to your online account.
2. Navigate to 'Banking Services' under your account. Click the caret (arrow) to expand the options, then select 'Quicken and QuickBooks.'

The screenshot displays the BankProv online banking interface. At the top, the 'bankprov.' logo is on the left, and the user's name 'John Test' is on the right. Below the logo, there are navigation links: 'Accounts', 'Transfers', 'Pay My Bills', and 'Deposit a Check'. A dropdown menu is open under 'Banking Services', listing various options: 'My Profile', 'Banking Services', 'Manage My Alerts', 'Secure Forms', 'Guard My Card', 'eDocuments', 'Account Settings', 'Stop Payment', 'Stop Payment History', 'Transaction Register', 'Order Checks', 'Manage Biometrics', 'Quicken and QuickBooks', 'eNotices', 'Theme Switcher', and 'Contact Us'. The 'Quicken and QuickBooks' option is highlighted with a pink box. Below the menu, the main content area shows 'Total Balances' with a 'Deposits' section, 'Account Summary' with a 'Payroll Account' section, and a 'stay up-to-date with account alerts.' banner at the bottom. The banner lists alerts: 'Available Balance Daily Snapshot', 'Low Balance Alerts', 'Insufficient Funds', and 'and more'. A pink callout box on the right of the banner says 'Enable alerts in your account settings today.'

3. On the next screen, scroll to the bottom and choose:
  - **Quicken** if you use personal finance software like Quicken.
  - **QuickBooks** if you're a QuickBooks user.  
Then, click **'Enroll.'**

The screenshot shows the BankProv website interface. At the top, the 'bankprov.' logo is on the left, and user information 'John Test' with a dropdown arrow, 'Print', and 'Logout' links are on the right. Below the header, navigation links for 'Accounts', 'Transfers', 'Pay My Bills', and 'Deposit a Check' are visible. The main content area is titled 'Important Information About Quicken & QuickBooks'. It contains three sections: 'Quicken® and QuickBooks® Web Connect', 'Quicken® and QuickBooks® Direct Connect', and 'Security Information'. The 'Direct Connect Self-Enrollment' section at the bottom has a pink box highlighting the 'Quicken®' and 'QuickBooks®' radio button options, with 'QuickBooks®' selected, and an 'Enroll' button below them.

4. On the following screen, use the dropdown menu to select the account you'd like to sync with Quicken or QuickBooks.
5. Click **'Download'** to complete the process.

**Security Information:**

Please be aware that when utilizing the Quicken or QuickBooks Direct Connect service you are sharing your Online Banking user credentials. For security purposes, we do not recommend sharing your credentials with any 3rd party relationships. We feel the most secure option for the input of account history into your Quicken and QuickBooks software is by utilizing the Quicken and QuickBooks Web connect service.

For assistance please contact Customer Service at 877-487-2977

### Direct Connect Self-Enrollment

Choose 'Quicken' if you use personal software such as Quicken. Choose 'QuickBooks' if you're a QuickBooks user.

Quicken®

QuickBooks®

Enroll

### Web Connect Download

Account:

---Select an Account---

Download:

30 Days  60 Days  90 Days  120 Days  Other

Software:

--- Choose a Software Version ---

Download

© 2024 BankProv. All rights reserved.  
Member FDIC | Member DIF | Equal Housing Lender  
Privacy Policy

### Need Help?

For assistance with Quicken or QuickBooks, please contact Intuit directly, as this software is not managed by us. We can only assist you with your BankProv account.